

WELCOME TO **EUROPE!**

>> Blue Box Partners was founded in 2006. It is a pan-European alliance of four established and successful companies in their home markets, shaped by decades of family ownership. The alliance has one clear aim: to provide its customers with optimum supplies for corrugated board packaging solutions. **((**







Our Members

The Blue Box Partners at a Glance

KLINGELE

Vpk packaging group





Klingele Papierwerke GmbH & Co. KG Established in 1920, 2,400 employees, head office in Germany <u>www.klingele.com</u>

VPK Packaging Group Established in 1935, 5,160 employees, head office in Belgium <u>www.vpk.be</u>

Hinojosa Packaging Solutions Established in 1947, 1,313 employees, head office in Spain <u>www.hinojosa.es</u>

Cart-One S.R.L. Established in 1960, 545 employees, head office in Italy <u>www.cart-one.com</u>



KEY FACTS & FIGURES



Our Key Facts and Figures We are a Bigshot in Europe

We employ	Corrugated Card- board Production	Sales	Contact with
9,418	3.887	2.287	160
EMPLOYEES	BILLION m ²	BILLION EURO	CUSTOMERS
The Alliance includes	Paper Production	Future Investments in 2018	The Alliance includes
68	1.285	225	6
PLANTS	MILLION t	MILLION EUROS	ESM`S
The Alliance includes	Production Capacity	In geographical coverage we are one of the	The Alliance includes
.5	4.470	TOP 3	.6
PAPER FACTORIES	BILLION m ²	IN EUROPE	R&D MANAGERS



OUR PHILOSOPHY



Our Philosophy The Fundamental Pillars

Customer Orientation



Technological Leadership



Family-run Companies



We put passion to the needs of our European customers!



OUR STRENGTHS



Our Strengths Why choose Blue Box Partners

Together we are srong

Creative and award winning packaging Wide precence & well-connected alliance

Wide range of products, innovative packaging

Single Point of Contact

High quality and sustainable products

Financial strength and stability Modern facilities & technologies

Individual competences



Our Market Share **Together we are Strong**

Countries with a market share above 4%

Belgium 21.8% Denmark 12% France 6% Germany 6% Ireland 8.5% Italy 6.8% Norway 38,5% Poland 13% Romania 10.8% Spain 12.5% Sweden 15% The Netherlands 10.6% Untited Kingdom 6.6%





OUR MISSION STATEMENT



Our Mission Statement Motto for Eternity



We have a clear objective:

The optimum provision for our customers corrugated cardboard packaging needs.

All over Europe. One-stop shop. In any quantity. In all qualities. At any time.



Our aim is to be one of the Top-European suppliers for corrugated board packaging solutions:

Always thinking of ways that will benefit our customers as well as our own development through creative innovation. Values

Customer orientation Service Partnership Trust Dialogue Open-mindedness Reliability Sustainability Entrepreneurial thinking

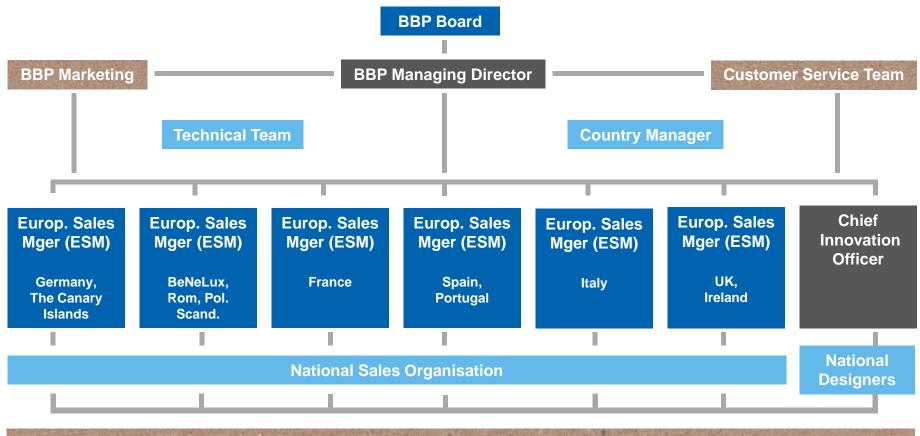


GROUP STRUCTURE



Group Structure

A Customer Centric Organisation



European Facilities







Our Locations



We are at Home in Europe, Africa and Cuba





Our Locations Plants in the Benelux

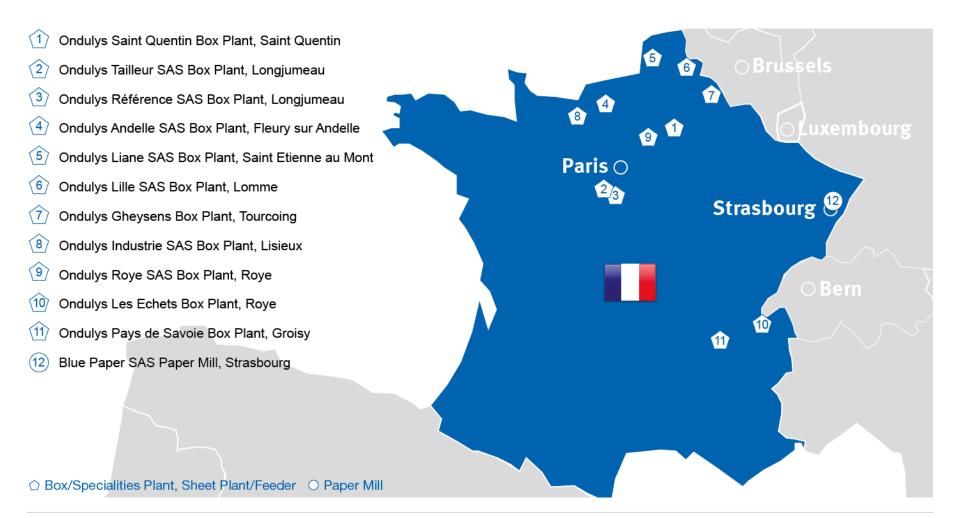
- VPK Packaging Group Head Office, Aalst
- VPK Display NV Box Plant, Aalst
- VPK Packaging NV Box Plant, Erembodegem 3
- VPK Packaging NV Box Plant, Dendermonde 4
- VPK Paper NV Paper Mill, Dendermonde 5
- Smart Packaging Solutions NV Solid Board, Dendermonde 6
- $\langle 7 \rangle$ Smart Packaging Solutions NV Solid Board, Meer
- 8 VPK Packaging BV Box Plant, Raamsdonksveer
- Cartonneries de Wallonie, Courcelles (9)
- Klingele Golfkarton C.V. Sheet Plant, Elst (10)
- Klingele Golfkarton C.V. Logistics Centre, Nijmegen (11)







Our Locations Plants in France





Our Locations Plants in Germany

Klingele Papierwerke Head Office & Box Plant, Remshalden (1)(2)Klingele Papierwerke Box Plant, Hilpoltstein Norpack Sheet Plant, Wunsiedel (3)V-Projekt Sheet Plant, Villmar-Aumenau (4)5 Blenk (Merchant), Villmar-Aumenau (6)Klingele Papierwerke Box Plant, Werne $\langle 7 \rangle$ Klingele Papierwerke Box Plant, Delmenhorst (8) Klingele Papierwerke Paper Mill, Weener (9) Klingele Papierwerke Power Plant Weener (10) Aquila Sheet Feeder, Leinefelde





☆ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill

Our Locations Plants in Italy

- Cart-One Sandra S.p.A. Head Office & Box Plant, S. Polo di Torrile
- 2 Cart-One Sandra S.p.A. Box Plant, Mezzani
- Cart-One Antonio Sada & Figli S.p.a. Box Plant, Pontecagnano
- 4 Cart-One Sabox S.r.I. Sheet Plant, Nocera Superiore
- 5 Cart-One Sifim S.r.I. Sheet Plant, Belpasso

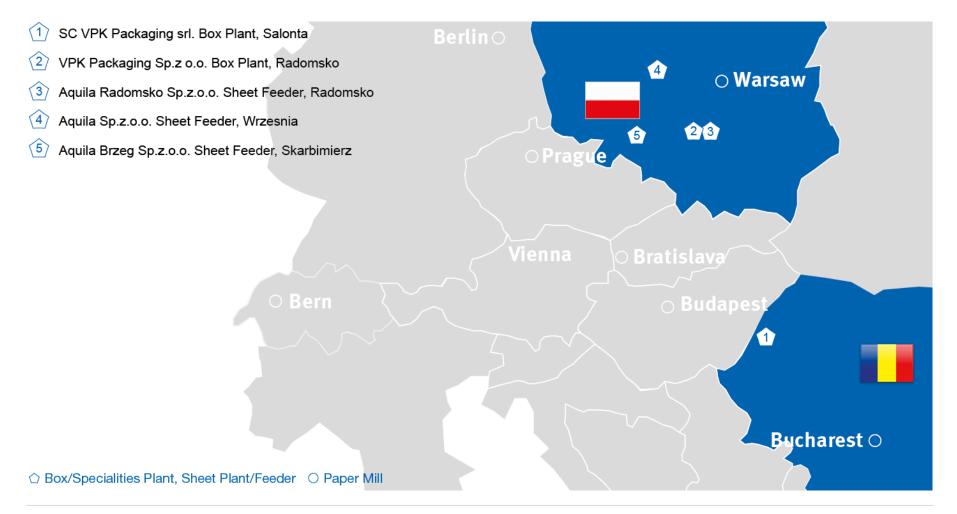




☆ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill

Our Locations

Plants in Poland and Romania





Our Locations Plants in Scandinavia

- 1 Peterson Box Plant, Sarpsborg
- 2 Peterson Display Plant, Sarpsborg
- 3 Peterson Sheet Plant, Sykkylen
- 4 Peterson Box Plant, Bäckefors
- 5 Peterson Box Plant, Norrköping
- 6 Peterson Box Plant, Randers



☐ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill



Our Locations Plants in Spain

- Hinojosa Xátiva Head Office & Box Plant, Xátiva
- (2)Hinojosa Pacs Box Plant, Pacs del Penedés
- 3 Onduembalaje Box Plant, Alovera
- Rambleños Box Plant, La Rambla
- 5 Vegabaja Box Plant, Dolores
- 6 Papelera de l'Alquería Paper Mill, Alquería de Aznar
- (7)Cartonajes Bernabeu Box / Specialities Plant, L'Ollería
- 8 CIPASI Polypropylene Plant, Massamagrell
- 9 Vicusgraf Specialities Plant, Vigo
- (10) Onduflex Rolls Printer Plant, Alquería de Aznar
- (11) San Cayetano Box / Specialities Plant, Aldeamayor de San Martín
- (12)Papelera de Sarrià Paper Mill, Sarrià de Ter
- Customer Service Center Portugal, Lisbon (13)
- (14) Envases Universal S.A. Logistics Centre, Las Presas
- Ondunova S.L. Monjos del Penedés Box Plant, Santa Margarida (15)





☆ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill

Our Locations Plants on the Canary Isles (Spain)

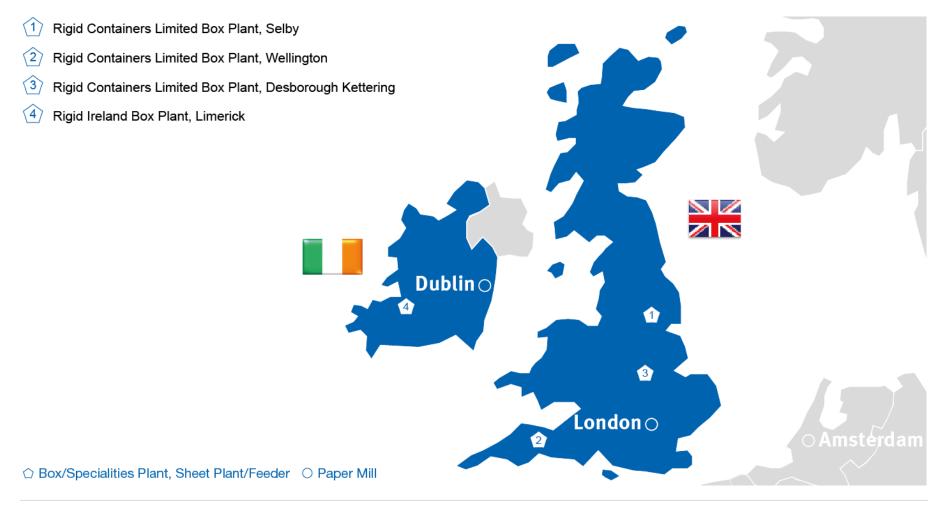
(1) Klingele Embalajes Canarias S.A. Canaries Box Plant, Santa Cruz de Tenerife



○ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill



Our Locations Plants in the UK and Ireland





Our Locations Plants in Mauritania, Africa

MPE Mauritanienne des Produits d'Emballage SARL Sheet Plant, Nouadhibou

2 MAURIPACK-SARL Sheet Plant, Nouakchott



☆ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill



Our Locations Plants in Cuba

(1) Compacto Caribe Box Plant, Havana

- Compacto Caribe Box Plant, Santiago de Cuba
- Compacto Caribe Solid Board Plant, Santiago de Cuba



○ Box/Specialities Plant, Sheet Plant/Feeder ○ Paper Mill



EUROPEAN SALES MANAGEMENT



European Sales Management

Comprehensive Customer Support

- The European Sales Managers (ESM) take care of your individual international and regional requirements in the language of your choice.
- European Customer Service a single point of contact for you
 We offer longstanding expertise in terms of end-to-end tender management for our European clients. The ESM will be the only reference point transmitting a global European offer and will carry out the subsequent negotiations.
- Our six designated ESMs, one of which will be your point of contact and assisted by our European Customer Service, will be glad to cater to your every expectation.



Armin Höttges European Sales Manager for Germany and The Canary Islands



Marc Daguzan European Sales Manager for France



Martin Peral Rodriguez European Sales Manager for Spain and Portugal



Nicolas Bossuyt

European Sales Manager for the Benelux, Romania, Poland, Hungary and Scandinavia



Simone Di Federico European Sales Manager for Italy



Andy Botterill European Sales Manager for the UK and Ireland



OUR SUPPORT AT A GLANCE



Our Range of Services In constant Dialogue with You





Innovation Management: Customer Centricity European Cross-Functional Bootcamp Event



In our continual search for a proactive approach, customers' satisfaction and innovation we organise internal crossfunctional Bootcamp events.



The main topics are

- Trends analysis
- Best know-how and experiences sharing
- Focus on our European "VIP" customers
- Cross-functional attendees to have a holistic view of one client's situation



SUSTAINABILITY



Sustainability

We assume responsibility...

...towards people, society and the environment

As independent family-run companies, the BBP Partners are distinguished by solidarity with their business partners and employees, and gladly assume responsibility. With a focus on people, society and the environment, each BBP Partner designs the business in a respectful and sustainable manner.

"Sustainability is an essential part of our corporate philosophy."







WE AC

Our Contact Information Please do not hesitate to Contact us



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Thank you very much for your attention!

